

OETT

OKLAHOMA EDUCATIONAL TECHNOLOGY TRUST
2014 ANNUAL REPORT

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THE OKLAHOMA EDUCATIONAL TECHNOLOGY TRUST

THINK BIG. DO MORE. BE MORE.

Ours is a connected world.

We can communicate from almost anywhere at virtually any time. We can access unlimited amounts of information in seconds. We store data in the cloud.

Technology continues to change how we live, work and learn, and the Oklahoma Educational Technology Trust (OETT) is working in schools all across our state to ensure our students stay connected to these rapid advancements in technology and education.

OETT was created in 2001 under the leadership of Oklahoma Attorney General Drew Edmondson with initial funding of \$30 million from AT&T. Our mission is to equip Oklahoma common school and CareerTech students with the technology and technological skills necessary to compete in the global marketplace. The Trust provides funds for computer and telecommunications equipment, infrastructure, leadership and professional development to implement and advance integration of technology into classroom instruction.

This annual report compiles data and statistics on the 2014 grant recipients and provides a look at ongoing progress by our 2013 grantee schools. However, our true successes cannot be seen in charts and graphs. Instead,

our true successes are seen in classrooms statewide where students and teachers are engaged in cutting-edge learning made possible by OETT grants.

From elementary schools to high schools, OETT grants are enhancing classroom learning in ways never before possible. Coupled with dedicated educators, the technology and training funded by OETT and provided by the K20 Center is ensuring Oklahoma students remain connected to our world and all its possibilities.

As you'll learn in this report, OETT is having an impact in schools and in classrooms across our state. We believe that the impact will be felt for generations to come, and that our students will only fully reap the benefits of the technology the Trust provides when they are launched into the global job market, ready and able to compete and contribute to our increasingly connected world.

OETT

OKLAHOMA

EDUCATIONAL

TECHNOLOGY

TRUST

OETT: A TIME-TESTED APPROACH

1

LEADERSHIP TRAINING

To help administrators and teachers better understand what is necessary for school and students' success, OETT contracts with the K20 Center for Educational and Community Renewal at the University of Oklahoma. Participants learn about IDEALS for Student Achievement and how they relate to technology used in the classroom.

GRANTING PROCESS

Schools and districts whose superintendents and/or administrators have completed Phase 1 are eligible to apply for OETT grants. Phase II grants provide new technology equipment, staff release time & professional development. Schools are selected through a blind evaluation process by grant review teams representing the fields of education, technology and community leadership.

2

3

SUSTAINING PHASE 2 GRANTS

Sustaining Phase II grants provide additional funding for equipment upgrades, repair/replacement and ongoing professional development needs to a limited number of past OETT grant schools.

2014 GRANT RECIPIENTS

Beggs High School
Belle Isle Enterprise Middle School, OKC
Bristow Middle School
Elk City High School
Elmore City-Pernell Elementary School
Fairland Elementary School
Frederick Middle School
Jefferson Early Childhood Center, McAlester
Mannford Elementary School
Minco Public Schools
Peavine Public School
Piedmont Intermediate School
Sallie Gillentine Elementary School, Hollis
Southmoore High School
Springer Public Schools
Waller Middle School, Enid
William Gay Early Childhood Center, McAlester
Wilson Arts Integration Elementary School, OKC
Yukon High School



2014



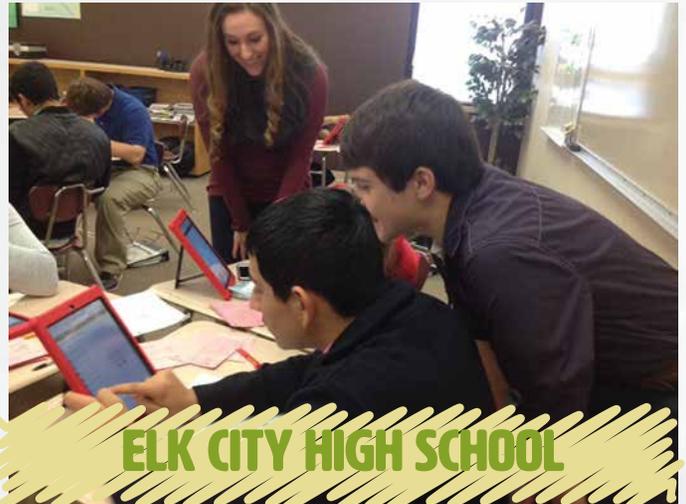
BEGGS HIGH SCHOOL



BELLE ISLE ENTERPRISE MIDDLE SCHOOL - OKC



BRISTOW MIDDLE SCHOOL



ELK CITY HIGH SCHOOL

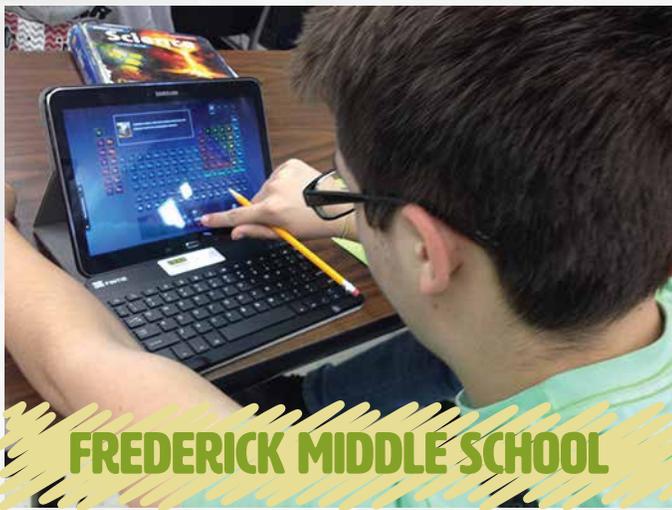


ELMORE CITY-PERNELL ELEMENTARY SCHOOL



FAIRLAND ELEMENTARY

OKLAHOMA EDUCATIONAL TECHNOLOGY TRUST GRANT SCHOOLS



FREDERICK MIDDLE SCHOOL



**JEFFERSON EARLY CHILDHOOD
CENTER - MCALESTER**



MANNFORD ELEMENTARY



MINCO PUBLIC SCHOOLS



PEAVINE PUBLIC SCHOOLS

**"THROUGH THE OETT GRANTS, WE ARE FOCUSED ON
CREATING LONG-TERM CHANGE IN OUR SCHOOLS.
OUR GOAL IS TO IMPROVE OVERALL STUDENT
ACHIEVEMENT AND LEARNING
THROUGH THE USE OF TECHNOLOGY."**

**DR. PHIL BERKENBILE
OETT BOARD OF TRUSTEES CHAIR**

2014



PIEDMONT INTERMEDIATE



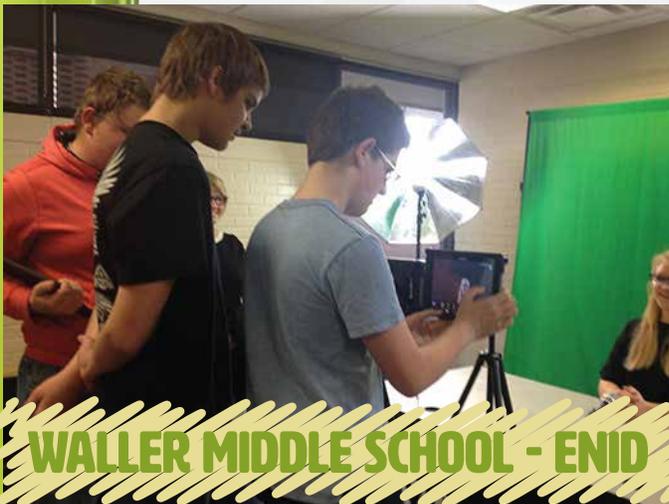
**SALLIE GILLENINE ELEMENTARY
HOLLIS**



SOUTHMOORE HIGH SCHOOL



SPRINGER PUBLIC SCHOOLS
(photo courtesy of The Ardmoreite)



WALLER MIDDLE SCHOOL - ENID



**WILLIAM GAY EARLY CHILDHOOD
CENTER - MCALESTER**

OKLAHOMA EDUCATIONAL TECHNOLOGY TRUST GRANT SCHOOLS (CONTINUED)



YUKON HIGH SCHOOL



**WILSON ARTS INTEGRATION
ELEMENTARY SCHOOL - OKC**

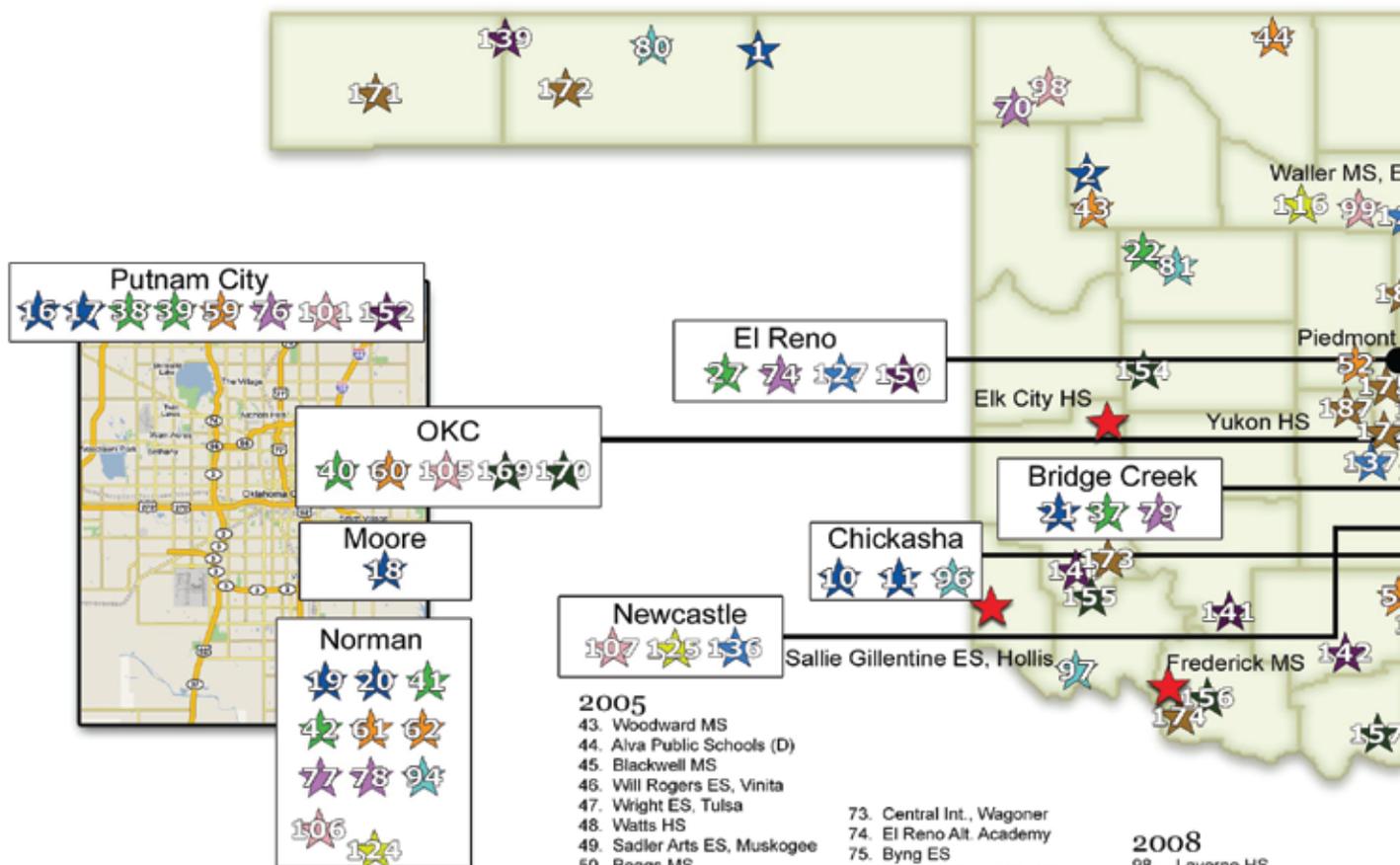
DID YOU KNOW?

In addition to technology grants to schools, OETT funds our training partner, the K20 Center for Educational and Community Renewal at the University of Oklahoma. Through its innovative IDEALS (Inquiry, Discourse, Equity, Authenticity, Leadership and Service) training framework, teachers and administrators gain the knowledge and skills they need to integrate their OETT technology into the classroom setting.





INTEGRATING TECHNOLOGY



2003

1. Turpin ES
2. Woodward ES (4)
3. Attucks Alt., Vinita
4. Cleveland HS
5. Angus Valley ES, Sand Springs
6. Park Lane ES, Broken Arrow
7. Oaks Mission (D)
8. Howe (D)
9. Byng HS
10. Grand ES, Chickasha
11. Chickasha MS
12. Rattan HS
13. Maysville HS
14. Mark Twain ES, Duncan
15. Madill ES
16. Harvest Hills ES, PC
17. James Dennis ES, PC
18. Central ES, Moore
19. Madison ES, Norman
20. Truman ES, Norman
21. Bridge Creek ES

2004

22. Vici ES
23. Waukomis (D)
24. Ellington ES, Wagoner
25. Tony Goetz ES, Muskogee
26. Gore ES
27. Roblyer MS, El Reno
28. Clara Reynolds ES, Harrah
29. Quinton JH
30. Hubbard ES, Noble
31. Swink (D)
32. Hugo ES
33. Comanche ES
34. Comanche HS
35. Colbert ES
36. Ardmore HS
37. Bridge Creek HS
38. Central Int. ES, PC
39. Will Rogers ES, PC
40. Classen (6-12), OKC
41. Norman HS
42. Whittier MS, Norman

2005

43. Woodward MS
44. Alva Public Schools (D)
45. Blackwell MS
46. Will Rogers ES, Vinita
47. Wright ES, Tulsa
48. Watts HS
49. Sadler Arts ES, Muskogee
50. Beggs MS
51. Carney HS
52. Geary HS
53. Jones HS
54. Francis ES, Byng
55. Wanette ES
56. Smithville (D)
57. Cottonwood (D)
58. Elgin MS
59. Windsor Hills ES, PC
60. Santa Fe South HS, OKC
61. Jefferson ES, Norman
62. Longfellow MS, Norman

2006

63. Crescent HS
64. Deer Creek ES
65. Westville (PK-2)
66. Tuttle HS
67. Drumright HS
68. Idabel HS
69. Perkins-Tryon JH
70. Laverne ES
71. Vanoss (6-9)
72. Grissom ES, Tulsa

2007

73. Central Int., Wagoner
74. El Reno Alt. Academy
75. Byng ES
76. Western Oaks MS, PC
77. Alcott MS, Norman
78. Irving MS, Norman
79. Bridge Creek (D)

2008

80. Hooker ES
81. Vici (D)
82. Perkins-Tryon HS
83. Bartlesville Wayside ES
84. Limestone ES, Sand Springs
85. Mayo Demo. ES, Tulsa
86. Central ES, Bixby
87. Teague ES, Wagoner
88. Salina ES
89. Westville Upper ES
90. Cherokee ES, Muskogee
91. Muldrow MS
92. Pocola ES
93. Calvin ES
94. McKinley ES, Norman
95. Nicoma Park Int. ES, Choctaw
96. Chickasha HS
97. Eldorado ES

2008

98. Laverne HS
99. Cornelsen ES, Fairview
100. Stoneridge ES, Piedmont
101. Overholser ES, Putnam City
102. Tuttle Int. ES
103. Jones ES
104. Nicoma Park JH
105. Western Village Academy, OKC
106. Norman North HS
107. Newcastle ES
108. Whitehead (D)
109. Springer School
110. Turner ES
111. Richard Kane ES, Bartlesville
112. Osage Hills (D)
113. Drumright ES
114. Warner HS
115. Central ES, Idabel

2009

116. Fairview (D)
117. Dover (D)
118. Copan ES
119. Wilson ES, Bartlesville
120. Kansas ES

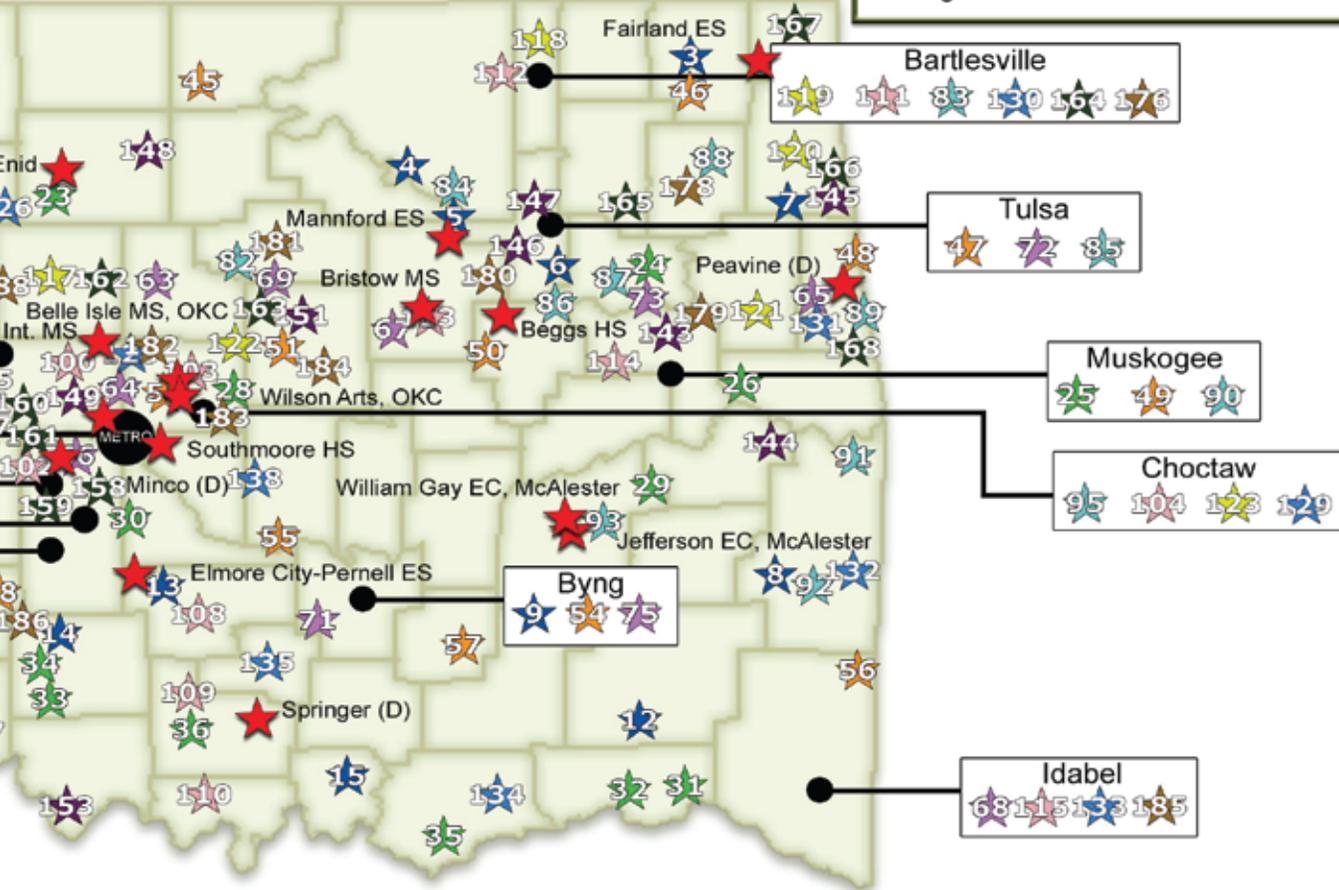
TECHNOLOGY AND LEADERSHIP

Phase II Schools Map Key

- ★ 2003 ★ 2004 ★ 2005 ★ 2006 ★ 2007 ★ 2008
- ★ 2009 ★ 2010 ★ 2011 ★ 2012 ★ 2013 ★ 2014

D District
 ES Elementary School
 EC Early Childhood
 HS High School

MS Middle School
 JH Junior High
 Alt Alternative School



- 121. Grand View (D)
- 122. Luther ES
- 123. Westfall ES, Choctaw
- 124. Monroe ES, Norman
- 125. Newcastle MS

- 2010**
- 126. Ringwood (D)
 - 127. Webster ES, El Reno
 - 128. Grove Valley ES, Deer Creek
 - 129. Choctaw HS
 - 130. Bartlesville HS
 - 131. Maryetta ES
 - 132. Pocola HS
 - 133. Idabel MS
 - 134. Silo ES
 - 135. Sulphur JHS
 - 136. Newcastle HS
 - 137. Tuttle MS
 - 138. Steed ES, Midwest City

- 2011**
- 139. Yarbrough HS
 - 140. Mangum HS
 - 141. Snyder ES
 - 142. Bishop (D)
 - 143. Warner ES
 - 144. Keota (D)
 - 145. Kansas MS
 - 146. Spring Creek ES, Broken Arrow
 - 147. Haskell MS, Broken Arrow
 - 148. Garber (D)
 - 149. Mustang ES
 - 150. Rosewicher ES, El Reno
 - 151. Agra HS
 - 152. Central ES, Putnam City
 - 153. Terral (D)

- 2012**
- 154. Washington ES, Clinton
 - 155. Mangum MS
 - 156. Tipton (D)
 - 157. Walters ES
 - 158. Amber Pocasset (D)
 - 159. Mustang Creek ES
 - 160. Ranchwood ES, Yukon
 - 161. Surrey Hills ES, Yukon
 - 162. Cashion ES
 - 163. Wellston 7-12
 - 164. Hoover ES, Bartlesville
 - 165. Inola (D)
 - 166. Kansas (D)
 - 167. Turkey Ford (D)
 - 168. Maryetta (D)
 - 169. Willow Brook ES, OKC
 - 170. Lee ES, OKC

- 2013**
- 171. Boise City (D)
 - 172. Yarbrough (D)
 - 173. Edison ES, Mangum
 - 174. Frederick HS
 - 175. Lakeview ES, Yukon
 - 176. Bartlesville Mid-High
 - 177. Mustang Valley ES
 - 178. Salina MS
 - 179. Ft. Gibson ES
 - 180. Bristow HS
 - 181. Stillwater MS
 - 182. Harding Fine Arts Academy, OKC
 - 183. Highland Park ES, Mid Del
 - 184. Eastside ES, Chandler
 - 185. Primary South, Idabel
 - 186. Central High (D)
 - 187. Skyview ES, Yukon
 - 188. Kingfisher MS

- 2014**
- 189. Waller MS, Enid
 - 190. Belle Isle MS, OKC
 - 191. Piedmont Int. MS
 - 192. Elk City HS
 - 193. Yukon HS
 - 194. Sallie Gillentine ES, Hollis
 - 195. Frederick MS
 - 196. Mannford ES
 - 197. Bristow MS
 - 198. Wilson Arts, OKC
 - 199. Southmoore HS
 - 200. Minco (D)
 - 201. Elmore City-Pernell ES
 - 202. Springer (D)
 - 203. William Gay EC, McAlester
 - 204. Jefferson EC, McAlester
 - 205. Beggs HS
 - 206. Peavine (D)
 - 207. Fairland ES

OETT SPOTLIGHT

YARBROUGH BRINGS CLASSROOM TO KIDS; "COOL" BUS GETS A MAKEOVER

There is never a shortage of unique and creative ways OETT grant recipients integrate their OETT-funded technologies into the classroom setting. But Yarbrough Public Schools took a different approach with its 2013 grant, taking its technology out of the classroom for a 2014 summer school tour.

Superintendent Jim Wiggin and his staff were concerned about the loss of reading skill that typically occurs over the summer months. For many schools, the answer is to simply open the school library for a few hours each week. With students spread across 400 square miles in Oklahoma's panhandle, the simple solution doesn't always solve the problem in a vast rural district like Yarbrough. Improving traditionally-low summer school attendance was also a priority with no easy remedy.

Instead of asking the students to come to the school, Wiggin decided to take school to the students.

An industrious group of teachers, staff and students took on the task of creating a mobile summer school classroom and library from a spare school bus. The team set to work and in just a few months, the Lobo "Cool" Bus was traveling the district.

This hi-tech mobile learning center is equipped with a STEM activity workstation, interactive lesson center with SMARTBoard, SMART Table collaborative learning center and a library. The bus boasts wi-fi, air conditioning and a 10,000-watt generator.

General funds were used to retrofit the bus, Wiggin said, and funds from the



LEARN MORE:

Use your QR Code Scanner to see a short video about the Lobo "Cool" Bus.





OETT grant, coupled with monies from other grants, were used to purchase equipment and curriculum.

Throughout the summer, students participated in hands-on activities, including robotics and wind generation projects, classroom learning and interactive activities. They were also given a take-home math and reading game backpack, as well as access to library books, to use throughout the week.

Wiggin noted the bus increased participation across all grade levels and increased parental involvement as well.

“On many occasions throughout the summer, parents joined their students on the bus and participated in the activities,” Wiggin said. “The level of engagement and excitement was incredible.”

Teachers facilitated activities on the bus which stopped at eight locations throughout the district. The bus operated four days per week, visiting each stop twice each week. A weekly evening stop was added to the route to accommodate families who could not participate during the day.

Wiggin said grants like the one Yarbrough received from OETT helped make this project possible.

“THESE GRANT FUNDS WERE CRITICAL TO THE SUCCESS OF OUR PROGRAM,” SAID WIGGIN. “WE HAD A VERY SUCCESSFUL SUMMER AND ARE LOOKING FORWARD TO HAVING THE BUS READY TO RUN ALL THROUGH SUMMER 2015.”

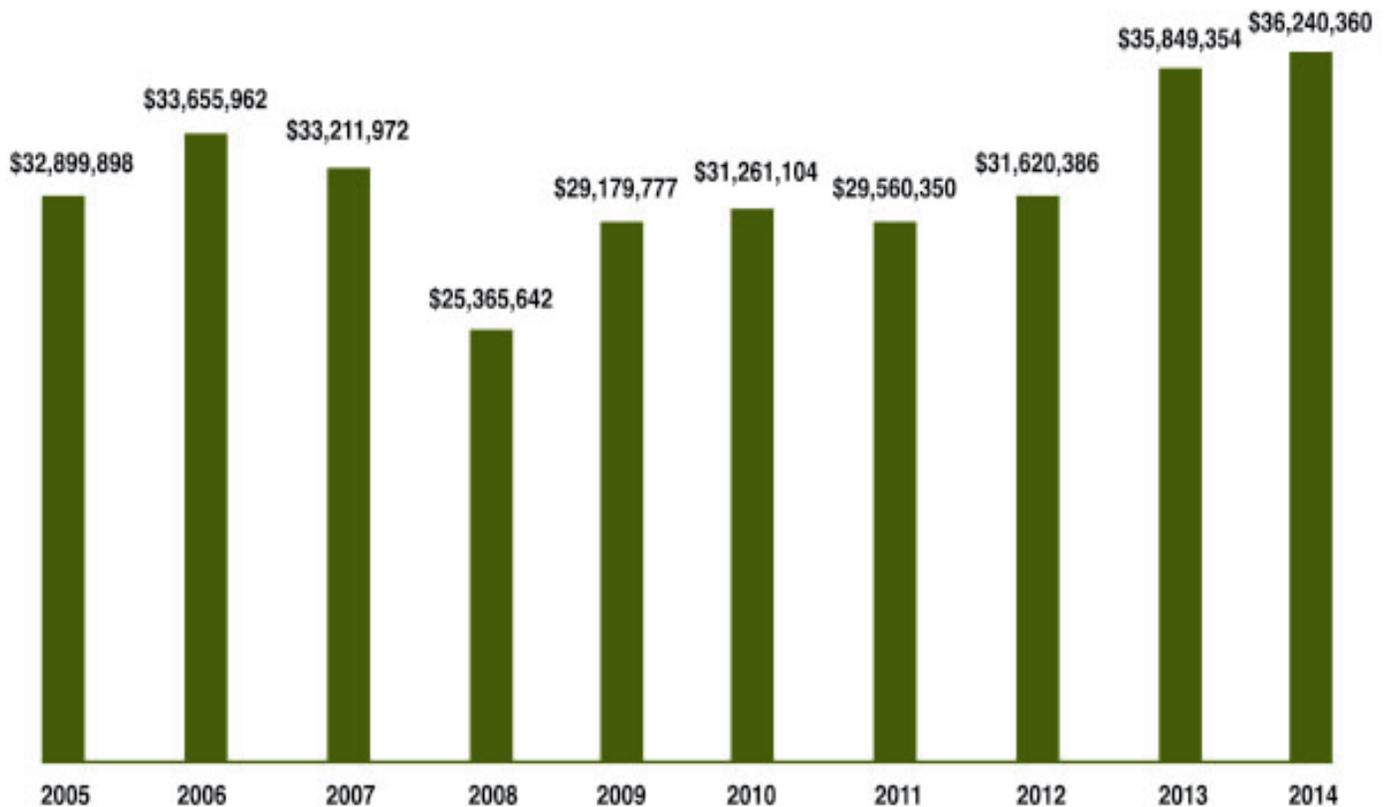
STATEMENT OF ACTIVITIES

	2014	2013	2012	2011	2010
REVENUES					
Contributions Received	\$ -	\$ -	\$ -	\$ -	\$172,575
Investment Earnings	731,090	612,212	660,922	640,784	656,020
Realized Gains/Losses on Investment	2,133,726	1,576,518	981,187	1,885,772	180,448
Unrealized Gains/Loss on Investments	(817,138)	3,614,588	1,939,753	(2,845,163)	2,320,859
TOTAL REVENUES	2,029,678	5,803,318	3,581,862	(318,607)	3,329,902
EXPENSES					
Audit	5,200	5,200	4,500	4,200	3,900
Bank Charges	-	-	25	38	46
Grants Expense	1,355,000	1,270,000	(42,000)	(197,000)	(316,000)
Insurance	5,139	4,702	4,652	9,294	-
Management Fees	216,590	201,426	186,561	188,794	180,677
Meeting Expenses	4,103	3,282	2,498	1,763	791
Misc. Expenses	25	15	78	50	-
Portfolio Management Fees	104,805	98,856	91,628	117,099	129,473
Professional Fees	500	4,000	2,000	2,000	-
Printing & Publication	310	-	4,303	-	2,793
Website	-	-	-	-	-
TOTAL EXPENSES	1,691,672	1,587,481	254,245	126,238	1,680
Excess (Deficit) of Revenues over Expenses	\$338,006	\$4,215,837	\$3,327,617	\$(444,845)	\$3,328,222

STATEMENT OF FINANCIAL POSITION

	2014	2013	2012	2011	2010
ASSETS					
Cash	\$ 160,851	\$62,686	\$46,288	\$225,881	\$192,003
Investments	36,044,597	35,751,757	31,547,317	29,285,994	30,993,482
Accrued Interest	34,912	54,255	26,782	48,475	47,384
TOTAL ASSETS	36,250,360	35,868,698	31,620,387	29,560,350	31,232,869
LIABILITIES & NET ASSETS					
Grants Payable	\$40,000	\$5,000	\$ -	\$1,237,000	\$2,524,000
Accrued Fees	7,591	6,995	6,694	6,581	6,148
Total Liabilities	47,591	11,695	6,694	1,243,581	2,530,148
Unrestricted Net Assets	36,192,769	35,857,003	31,613,693	28,316,769	28,702,721
TOTAL LIABILITIES & NET ASSETS	\$36,240,360	\$35,868,698	\$31,620,387	\$29,560,350	\$31,232,869

OETT ASSETS



2013 GRANTS BY THE NUMBERS

6

IN NORTHEAST OKLAHOMA

4

IN NORTHWEST OKLAHOMA

1

IN SOUTHEAST OKLAHOMA

4

IN SOUTHWEST OKLAHOMA

2

IN THE OKLAHOMA CITY METRO

8 - ELEMENTARY

4 - HIGH SCHOOLS

2 - MIDDLE/JR. HIGH

3 - DISTRICTS

IMPACT. OETT GRANTS SERVED:

8,342

585

STUDENTS

TEACHERS

2013 GRANT SCHOOL EVALUATION

Grant School	Grant Evaluation			Sustainability		
	Exceeded Expectation	Met Expectation	Did Not Meet Expectation	Significant	Moderate	Minimal
Bartlesville Mid-High	X				X	
Boise City Middle School	X			X		
Bristow High School	X			X		
Central High	X			X		
Fort Gibson Intermediate	X			X		
Frederick High School	X			X		
Harding Fine Arts Academy	X			X		
Highland Park Elementary	X			X		
Lakeview Elementary	X			X		
Eastside Early Childhood Center	X			X		
Edison Elementary		X			X	
Kingfisher Middle School	X			X		
Mustang Valley Elementary	X			X		
Primary South Early Childhood	X			X		
Salina Middle School	X			X		
Skyview Elementary	X			X		
Stillwater Middle School		X			X	
Yarborough	X			X		
Totals	18	2	0	15	3	0

EXCEEDED EXPECTATIONS

Strong, shared and supportive leadership including district/site and/or learning team; Professional learning communities being established; Plan developed for sustaining or exceeding grant goals; Staff committed to technology integration.

MET EXPECTATIONS

Traditional philosophy leadership; Prominence of traditional secondary structure and isolation; Minimal district support for professional development or technology equipment; Multiple initiatives impeding significant progress; Technology primarily a teacher tool.

DID NOT MEET EXPECTATIONS

Lack of support for professional development at district and/or site level; Significant resistance to change at district and/or site levels; Combination of multiple factors listed in "Met Expectations."

SUSTAINABILITY

Professional learning communities being established; Staff committed to technology integration; Staff committed to professional learning and sharing; Evidence of practices of high achieving schools.

HOW WE MEASURE:

4 INDICATORS PRESENT = SIGNIFICANT SUCCESS

3 INDICATORS PRESENT = MODERATE SUCCESS

1 OR 2 INDICATORS PRESENT = MINIMAL SUCCESS

OETT LEADERSHIP

as of Dec. 31, 2014

AUDIT COMMITTEE

John Wright, Chair
Dr. Phil Berkenbile
Lisa Eden
Martha Stewart

FINANCE & INVESTMENT COMMITTEE

Bob Stafford, Chair
Steven Crawford
Ann Dagg
Claudia Holliman
Lela Odom
John Wright

GRANTS COMMITTEE

Scott Parks, Chair
Bob Stafford
Ron Beer
Robert Franklin
Jill Geiger
Mary Jenkins
John Koons
Terri Silver

INVESTMENT TEAM

BancFirst Trust & Investment Management
Mike Dickinson
Brad Zerger

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Bob Stafford, Vice Chair - AT&T Appointee
Shawn Hime, Secretary - OSSBA Appointee
Lela Odom - OEA Appointee
Steven Crawford - CCOSA Appointee
Robert Franklin - State Senate Appointee
Scott Parks - State Department of Education Appointee
John A. Wright - House of Representatives Appointee
Sandy Johnson - Attorney General Appointee

MANAGEMENT TEAM

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Susan R. Graves, Executive Director, CFO
Sherrie Schroeder, Chief Financial Officer
Kari Koster, Operations Manager, FMI
Will Merrick, Vice President, FMI
Jane Trench, Administrative Assistant
Linda Everett, Evaluation Associate

PROFESSIONAL DEVELOPMENT TEAM

K20 Center at the University of Oklahoma
Dr. Gregg Garn, Dean of OU College of Education
Dr. Leslie Williams, K20 Center Director
Dr. Linda Atkinson, Associate Director
Dr. Jean Cate, Associate Director
Dr. Sharon Wilbur, Phase I
Dr. Nicki Watkins, Phase II



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AUDIT

BYLAWS

INVESTMENT POLICY

IRS FORM 990

PHASE II APPLICATION

TRUST AGREEMENT

2013 GRANT SCHOOL SUMMARIES & BUDGETS

BOARD OF TRUSTEE MEETING AGENDAS AND MINUTES

OETT

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