



OETT

2015 ANNUAL REPORT

OKLAHOMA EDUCATIONAL TECHNOLOGY TRUST



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OKLAHOMA EDUCATIONAL TECHNOLOGY TRUST

THINK BIG. DO MORE. BE MORE.

Technology is ever-changing – and we're not just talking about the latest smartphone or the coolest new thing in wireless gaming. Technology is changing the way we go about our daily lives, from how we shop for groceries to how we stay in touch with family and friends.

Technology is changing how we interact with our environment, and everyone in it. Technology is getting faster and smarter and it's connecting our world like never before.

Technology is not just the future. Technology is the now.

From its inception, the Oklahoma Educational Technology Trust (OETT) has focused on helping our state's students prepare to succeed in this fast-paced, digital world. From computers to Smartboards to tablets to miniature handheld microscopes, OETT schools are enhancing learning by integrating interactive experiences into the traditional classroom setting. But, new gadgets and equipment are not enough. OETT is also educating the educators so Oklahoma teachers can utilize their digital devices to seamlessly introduce new concepts and skills into their learning curriculum.

With initial funding of \$30 million from AT&T, OETT was created in 2001 through the leadership of Oklahoma Attorney General Drew Edmondson. OETT's mission is to equip Oklahoma common school and CareerTech students with the technology and technological skills necessary to compete in the global marketplace. We provide funds for computer and telecommunications equipment, infrastructure, leadership and professional development to implement and advance integration of technology into classroom instruction.

This annual report provides a look at our 2015 grant recipients and how they are putting OETT technology to work in the classroom. We also look at the ongoing growth of our 2014 recipients and the progress they are making two years later. You will also see the financial position of this long-standing effort and how OETT's funding is distributed, managed and nurtured for the future.



Technology has changed the world, including how students learn in Oklahoma classrooms. Thanks to dedicated educators aided by OETT technology and training, our students will go on to face the challenges of a global workplace with confidence and skill.

Ada Washington Grade Center
 Amber-Pocasset Elementary
 Bartlesville Central Middle School
 Bethany High School
 Central High Elementary
 Clinton Nance Elementary
 Deer Creek High School
 Dewey Elementary
 Edmond Westfield Elementary
 Fort Towson High School
 Greenville Elementary
 Haworth Jr. High
 Hollis Middle School
 Hydro-Eakly Elementary
 McAlester Edmond Doyle Elementary
 McAlester Will Rogers Elementary
 Moore Fisher Elementary
 Morrison Elementary
 Santa Fe South Charter, Oklahoma City
 Stratford Elementary
 Union City High School
 Yukon Independence Elementary



2015 GRANT RECIPIENTS

Ada Washington Grade Center
Amber-Pocasset Elementary
Bartlesville Central Middle School

Bethany High School

Central High Elementary

Clinton Nance Elementary

Deer Creek High School

Dewey Elementary

Edmond Westfield Elementary

Fort Towson High School

Greenville Elementary

Haworth Jr. High

Hollis Middle School

Hydro-Eakly Elementary

McAlester Edmond Doyle Elementary

McAlester Will Rogers Elementary

Moore Fisher Elementary

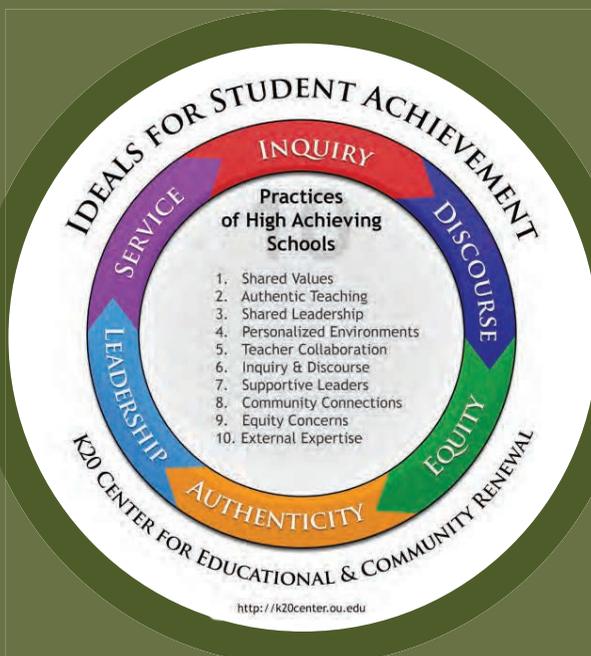
Morrison Elementary

Santa Fe South Charter, Oklahoma City

Stratford Elementary

Union City High School

Yukon Independence Elementary



2015

GRANT RECIPIENTS

OETT

A TIME-TESTED APPROACH

1

LEADERSHIP TRAINING

To help administrators and teachers better understand what is necessary for school and students' success, OETT contracts with the K20 Center for Educational and Community Renewal at the University of Oklahoma. Participants learn about IDEALS for Student Achievement and how they relate to technology used in the classroom.

2

GRANTING PROCESS

Schools and districts whose superintendents and/or administrators have completed Phase I are eligible to apply for OETT grants. Phase II grants provide new technology equipment, staff release time and professional development. Schools are selected through a blind evaluation process by grant review teams representing the fields of education, technology and community leadership.

EDUCATION PARTNERS

Simply putting technology in our classrooms is of no value if students and teachers cannot use these resources to enhance the educational

experience. This is why OETT also funds our training partner, the K20 Center for Educational and Community Renewal at the University of Oklahoma. K20 trains teachers and administrators using its IDEALS (Inquiry, Discourse, Equity, Authenticity, Leadership and Service) framework, giving them the knowledge and skills they need to integrate their OETT technology into the classroom setting.



2015 GRANT SCHOOLS



Bethany High School



Greenville Elementary



Edmond Westfield Elementary



Central High Elementary



Deer Creek High School



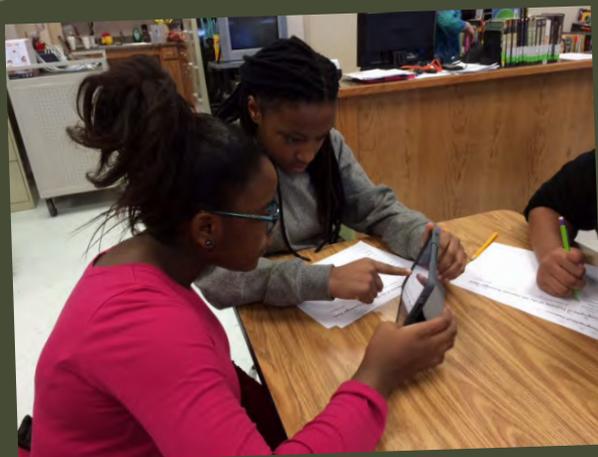
Bartlesville Central Middle School



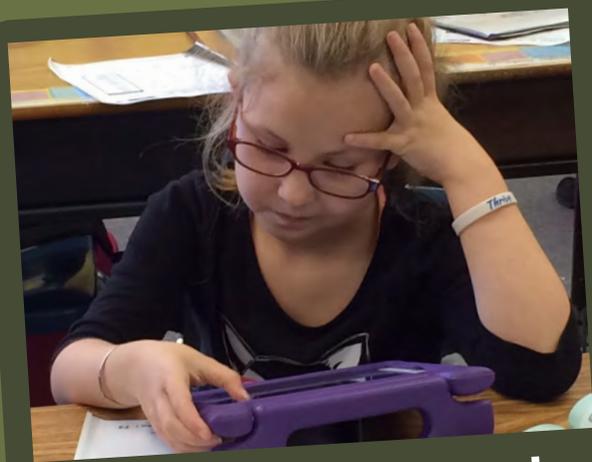
Stratford Elementary



Morrison Elementary



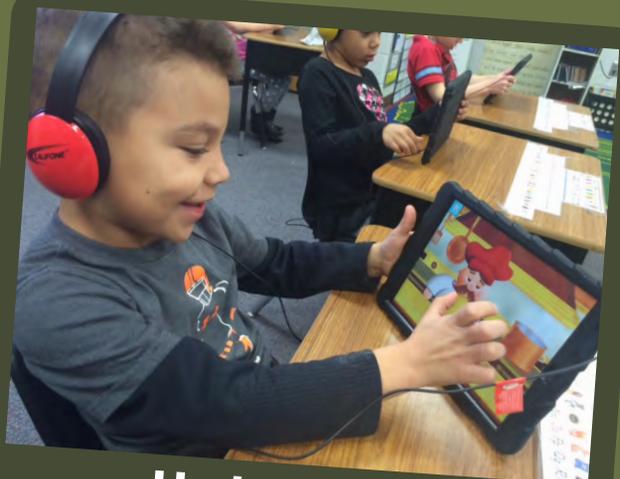
Haworth Jr. High



**McAlester Edmond
Doyle Elementary**



Hollis Middle School



**Hydro-Eakly
Elementary**



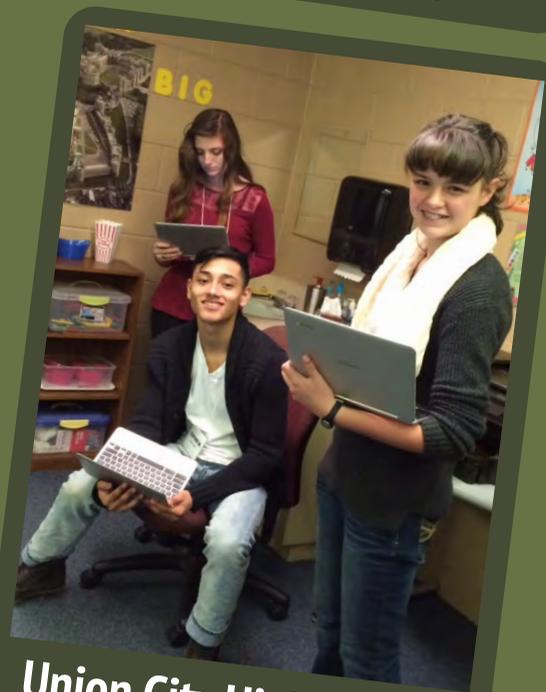
**Ada
Washington
Grade Center**



Dewey Elementary



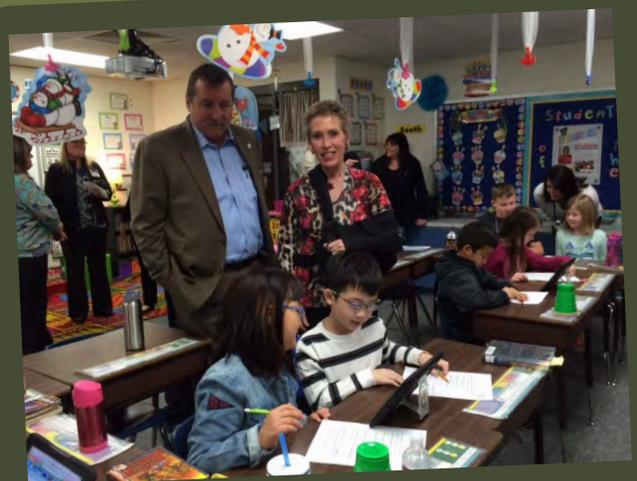
**Amber-Pocasset
Elementary**



Union City High School



Clinton Nance Elementary



Moore Fisher Elementary

2015 GRANT SCHOOLS



**Santa Fe South Charter,
Oklahoma City**



**Yukon Independence
Elementary**



**McAlester Will Rogers
Elementary**

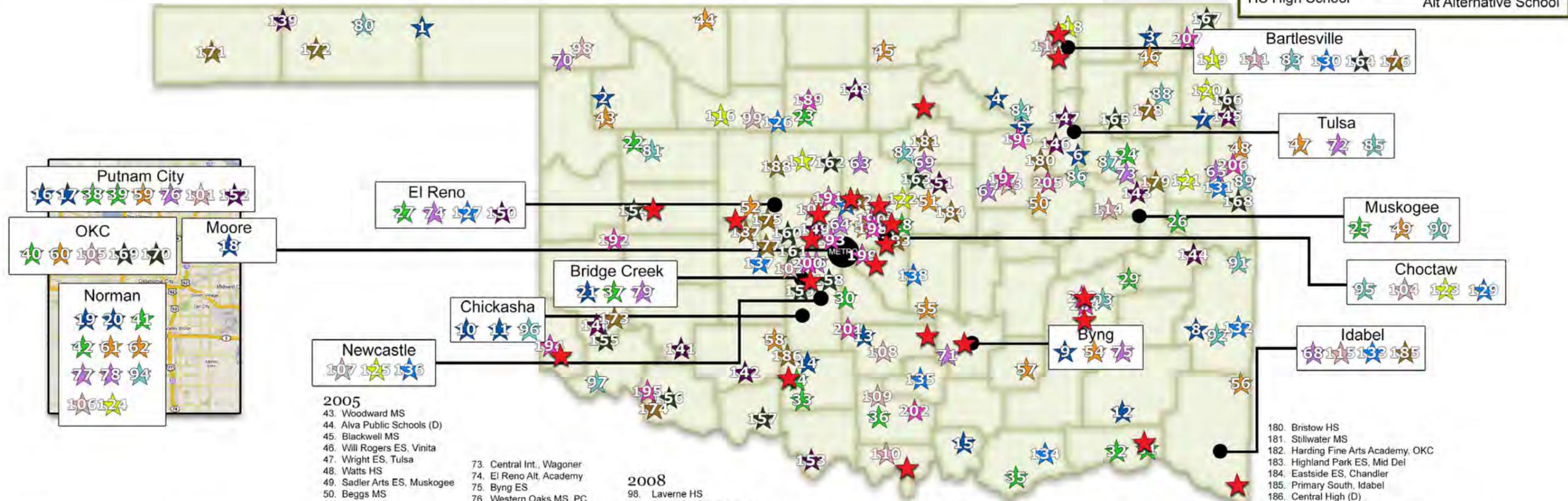


**Fort Towson
High School**



INTEGRATING TECHNOLOGY AND LEADERSHIP

Phase II Schools Map Key	
★ 2003	★ 2004
★ 2005	★ 2006
★ 2007	★ 2008
★ 2009	★ 2010
★ 2011	★ 2012
★ 2013	★ 2014
★ 2015	
D District	
ES Elementary School	MS Middle School
EC Early Childhood	JH Junior High
HS High School	Alt Alternative School



- 2003**
- Turpin ES
 - Woodward ES (4)
 - Attucks Alt., Vinita
 - Cleveland HS
 - Angus Valley ES, Sand Springs
 - Park Lane ES, Broken Arrow
 - Oaks Mission (D)
 - Howe (D)
 - Byng HS
 - Grand ES, Chickasha
 - Chickasha MS
 - Rattan HS
 - Maysville HS
 - Mark Twain ES, Duncan
 - Madill ES
 - Harvest Hills ES, PC
 - James Dennis ES, PC
 - Central ES, Moore
 - Madison ES, Norman
 - Truman ES, Norman
 - Bridge Creek ES

- 2004**
- Vici ES
 - Waukomis (D)
 - Ellington ES, Wagoner
 - Tony Goetz ES, Muskogee
 - Gore ES
 - Roblyer MS, El Reno
 - Clara Reynolds ES, Harrah
 - Quinton JH
 - Hubbard ES, Noble
 - Swink (D)
 - Hugo ES
 - Comanche ES
 - Comanche HS
 - Colbert ES
 - Ardmore HS
 - Bridge Creek HS
 - Central Int. ES, PC
 - Will Rogers ES, PC
 - Classen (6-12), OKC
 - Norman HS
 - Whittier MS, Norman

- 2005**
- Woodward MS
 - Alva Public Schools (D)
 - Blackwell MS
 - Will Rogers ES, Vinita
 - Wright ES, Tulsa
 - Watts HS
 - Sadler Arts ES, Muskogee
 - Wanette ES
 - Smithville (D)
 - Cottonwood (D)
 - Elgin MS
 - Windsor Hills ES, PC
 - Santa Fe South HS, OKC
 - Jefferson ES, Norman
 - Longfellow MS, Norman

- 2006**
- Crescent HS
 - Deer Creek ES
 - Westville (PK-2)
 - Tuttle HS
 - Drumright HS
 - Idabel HS
 - Perkins-Tryon JH
 - Laverne ES
 - Vanoss (6-9)
 - Grissom ES, Tulsa

- 2007**
- Hooker ES
 - Vici (D)
 - Perkins-Tryon HS
 - Bartlesville Wayside ES
 - Limestone ES, Sand Springs
 - Mayo Demo. ES, Tulsa
 - Central ES, Bixby
 - Teague ES, Wagoner
 - Salina ES
 - Westville Upper ES
 - Cherokee ES, Muskogee
 - Muldrow MS
 - Pocola HS
 - Calvin ES
 - McKinley ES, Norman
 - Nicom Park Int. ES, Choctaw
 - Chickasha HS
 - Eldorado ES

- 2008**
- Laverne HS
 - Cornelsen ES, Fairview
 - Stoneridge ES, Piedmont
 - Overholser ES, Putnam City
 - Tuttle Int. ES
 - Jones ES
 - Nicom Park JH
 - Western Village Academy, OKC
 - Norman North HS
 - Newcastle ES
 - Whitehead (D)
 - Springer School
 - Turner ES
 - Richard Kane ES, Bartlesville
 - Osage Hills (D)
 - Drumright ES
 - Warner HS
 - Central ES, Idabel

- 2009**
- Fairview (D)
 - Dover (D)
 - Copan ES
 - Wilson ES, Bartlesville
 - Kansas ES

- 2010**
- Ringwood (D)
 - Webster ES, El Reno
 - Grove Valley ES, Deer Creek
 - Choctaw HS
 - Bartlesville HS
 - Maryetta ES
 - Pocola HS
 - Idabel MS
 - Silo ES
 - Sulphur JHS
 - Newcastle HS
 - Tuttle MS
 - Steed ES, Midwest City

- 2011**
- Yarbrough HS
 - Mangum MS
 - Snyder ES
 - Bishop (D)
 - Warner ES
 - Keota (D)
 - Kansas MS
 - Spring Creek ES, Broken Arrow
 - Haskell MS, Broken Arrow
 - Garber (D)
 - Mustang ES
 - Rosewichter ES, El Reno
 - Agra HS
 - Central ES, Putnam City
 - Terral (D)

- 2012**
- Washington ES, Clinton
 - Mangum MS
 - Tipton (D)
 - Walters ES
 - Amber Pocasset (D)

- 2013**
- Boise City (D)
 - Yarbrough (D)
 - Edison ES, Mangum
 - Frederick HS
 - Lakeview ES, Yukon
 - Bartlesville Mid-High
 - Mustang Valley ES
 - Salina MS
 - Ft. Gibson ES

- 2014**
- Waller MS, Enid
 - Belle Isle MS, OKC
 - Piedmont Int. MS
 - Elk City HS
 - Yukon HS
 - Sallie Gillentine ES, Hollis
 - Frederick MS
 - Mannford ES
 - Bristow MS
 - Wilson Arts, OKC
 - Southmoore HS
 - Minco (D)
 - Elmore City-Pernell ES
 - Springer (D)
 - William Gay EC, McAlester
 - Jefferson EC, McAlester
 - Beggs HS
 - Peavine (D)
 - Fairland ES

- 2015**
- Amber Pocasset ES
 - Bethany HS
 - Central High ES
 - Deer Creek HS
 - Dewey ES (D)
 - Edmond Doyle ES, McAlester
 - Yukon HS
 - Fort Towson HS
 - Greenville ES (D)
 - Haworth JH
 - Hollis MS (D)
 - Hydro-Eakly ES
 - Independence ES, Yukon
 - Morrison ES
 - Nance ES, Clinton
 - Santa Fe South HS, OKC
 - Stratford ES
 - Union City HS (D)
 - Washington Grade Center, Ada
 - Westfield ES, Edmond
 - Will Rogers ES, McAlester

INNOVATIVE EDUCATION

OETT SPOTLIGHT - YUKON HIGH SCHOOL

Teacher Rob Davis says there are no average days at Yukon High School.

It's no surprise that every day is unique at a school where innovative educators are employing the latest in learning technologies to engage students in interesting and challenging lessons.

Yukon High School used the funds from its OETT grant to purchase iPads for students, and teachers like Davis have embraced these devices to open doors for research and student understanding.

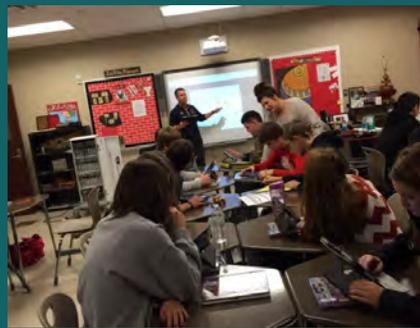
“We put an iPad in the hands of every student in my class,” said Davis, “and it has been revolutionary for our kids. Our OETT equipment allows me to teach to different learning styles and levels. Students who may be shy can ask questions and participate in discussions without fear”

Davis says students can learn at their own pace which is raising the levels of all students. He says the OETT equipment provides students with educational resources and has changed how he presents lessons.

Davis likened it to taking a field trip in his own classroom.

“This technology brings the world to our kids,” he said. “It makes education relevant.

“It's authentic teaching,” Davis said. “We can show our students more than just how to do something on paper. We can complete projects.”





Principal Melissa Barlow agrees.

“Mr. Davis is forward thinking and focused on the students as they interact and collaborate,” said Barlow. “He is at the forefront of new ideas and his students jump right in and respond well.”

When Davis started his career in education, students and teachers were forced to use a computer lab for research. Now, he says, “everything is right here, all the relevant information is right here.”

A 13-year educator, Davis says using these types of technologies in the classroom is another step in the evolution of education. He also says it helps alleviate teacher stress and can be a great retention tool for educators.

According to Davis, the OETT technology has surpassed expectations for usefulness and ease of use. He can assess and track student progress which provides measurable, accurate and useable information to help him gauge student growth. All this data helps students attain their educational goals.

“ **THIS TECHNOLOGY BRINGS THE WORLD TO OUR KIDS. IT MAKES EDUCATION RELEVANT.** ”
-- ROB DAVIS

STATEMENT OF ACTIVITIES

REVENUES	2015	2014	2013	2012	2011
Contributions Received	-	-	-	-	-
Investment Earnings	737,535	713,090	612,212	660,922	640,784
Realized Gains/ Losses on Investment	3,484,454	2,133,726	1,576,518	981,187	1,885,772
Unrealized Gains/ Loss on Investments	(4,597,383)	(817,138)	3,614,588	1,939,753	(2,845,163)
TOTAL REVENUES	(375,394)	2,029,678	5,803,318	3,581,862	(318,607)
EXPENSES					
Audit	5,600	5,200	5,200	4,500	4,200
Bank Charges	280	-	-	25	38
Grants Expense	1,466,204	1,355,000	1,270,000	(42,000)	(197,000)
Insurance	5,174	5,139	4,702	4,652	9,294
Management Fees	214,404	216,590	201,426	186,561	188,794
Meeting Expenses	2,220	4,103	3,282	2,498	1,763
Misc. Expenses	557	25	15	78	50
Portfolio Management Fees	101,883	104,805	98,856	91,628	117,099
Professional Fees	1,000	500	4,000	2,000	2,000
Printing & Publication	1,847	310	-	4,303	-
Website	-	-	-	-	-
TOTAL EXPENSES	1,799,170	1,691,672	1,587,481	254,245	126,238
EXCESS (DEFICIT) OF REVENUES OVER EXPENSES	(2,174,564)	338,006	4,215,837	3,327,617	(444,845)

STATEMENT OF FINANCIAL POSITION

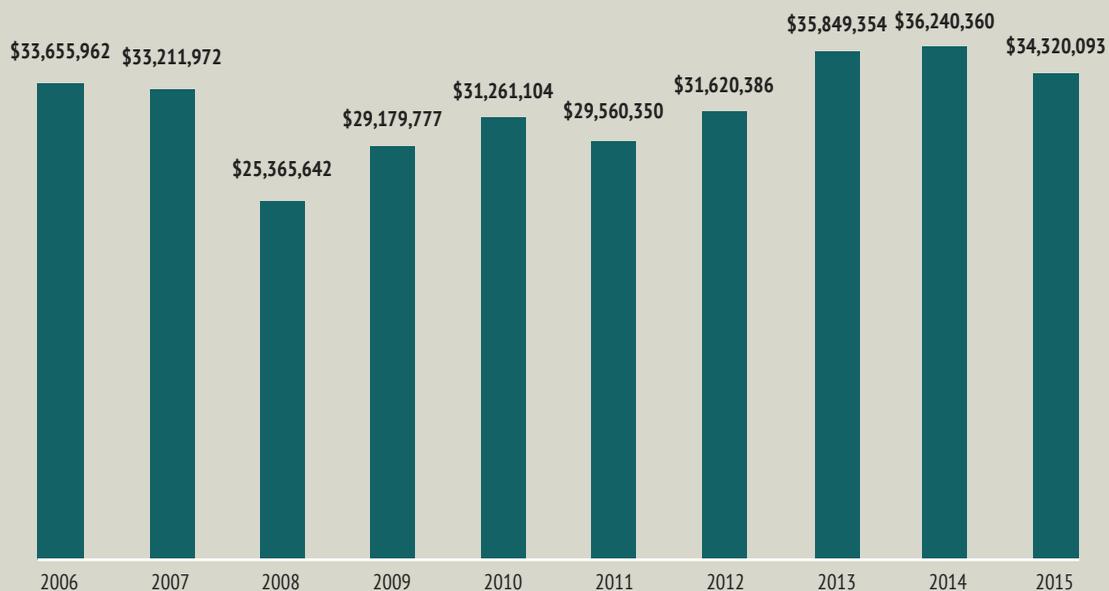
ASSETS	2015	2014	2013	2012	2011
Cash	226,806	160,851	62,686	46,288	225,881
Investments	34,087,287	36,044,597	35,751,757	31,547,317	29,285,994
Accrued Interest	6,000	34,912	54,255	26,782	48,475
TOTAL ASSETS	34,320,093	36,240,360	35,868,698	31,620,387	29,560,350

LIABILITIES & NET ASSETS

Grants Payable	293,102	40,000	5,000	-	1,237,000
Accrued Fees	7,492	7,591	6,695	6,694	6,581
Total Liabilities	300,594	47,591	11,695	6,694	1,243,581
Unrestricted Net Assets	34,019,499	36,192,769	35,857,003	31,613,693	28,316,769

TOTAL LIABILITIES & NET ASSETS	34,320,093	36,240,360	35,868,698	31,620,387	29,560,350
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OETT ASSETS



2014 GRANTS BY THE NUMBERS

4

IN NORTHWEST
OKLAHOMA

5

IN NORTHEAST
OKLAHOMA

3

IN THE OKLAHOMA
CITY METRO

4

IN SOUTHWEST OKLAHOMA

3

IN SOUTHEAST OKLAHOMA

7 - ELEMENTARY

4 - HIGH SCHOOLS

5 - MIDDLE/JR. HIGH

3 - DISTRICTS

OETT GRANTS SERVED:

8,241

STUDENTS

475

TEACHERS

2014 GRANT SCHOOL EVALUATION

GRANT SCHOOLS 2014	GRANT EVALUATION			SUSTAINABILITY		
	EXCEEDED EXPECTATIONS	MET EXPECTATIONS	DID NOT MEET EXPECTATIONS	SIGNIFICANT	MODERATE	MINIMAL
Beggs HS	X			X		
Belle Isle Enterprise MS/OKC	X			X		
Bristow MS	X			X		
Elk City HS	X			X		
Elmore City-Pernell ES		X		X		
Fairland ES	X			X		
Frederick MS	X			X		
Jefferson Early Childhood Center/McAlester	X			X		
Mannford ES	X			X		
Minco Public Schools		X			X	
Peavine Public Schools		X		X		
Piedmont Intermediate School	X			X		
Sallie Gillentine ES/Hollis	X			X		
Southmore HS	X			X		
Springer Public Schools	X				X	
Waller MS/Enid	X			X		
William Gay Early Childhood Center/McAlester	X			X		
Wilson Arts Integration ES/OKC	X			X		
Yukon HS	X			X		
TOTALS	16	3	0	17	2	0

EXCEEDED EXPECTATIONS

Strong, shared and supportive leadership including district/site and/or learning team; Professional learning communities being established; Plan developed for sustaining or exceeding grant goals; Staff committed to technology integration.

DID NOT MEET EXPECTATIONS

Lack of support for professional development at district and/or site level; Significant resistance to change at district and/or site levels; Combination of multiple factors listed in "Met Expectations"

MET EXPECTATIONS

Traditional philosophy leadership; Prominence of traditional secondary structure and isolation; Minimal district support for professional development or technology equipment; Multiple initiatives impeding significant progress; Technology primarily a teacher tool.

SUSTAINABILITY

Professional learning communities being; Staff committed to technology integration; Staff committed to professional learning and sharing; Evidence of practices of high achieving schools.

HOW WE MEASURE:

4 INDICATORS PRESENT = SIGNIFICANT SUCCESS

3 INDICATORS PRESENT = MODERATE SUCCESS

1 OR 2 INDICATORS PRESENT = MINIMAL SUCCESS

OETT LEADERSHIP

BOARD OF TRUSTEES & APPOINTING ENTITIES

Dr. Phil Berkenbile, Chair - Career Tech Appointee
Bob Stafford, Vice Chair - AT&T Appointee
Shawn Hime, Secretary - OSSBA Appointee
David DuVall - OEA Appointee
Steven Crawford - CCOSA Appointee
Robert Franklin - State Senate Appointee
Scott Parks - State Department of Education Appointee
John A. Wright - House of Representatives Appointee
Dr. Sandy Scaffetta Johnson - Attorney General Appointee

MANAGEMENT TEAM

***Communities Foundation of Oklahoma (CFO)
& Foundation Management, Inc. (FMI)***

Frank W. Merrick, FMI President
Susan R. Graves, OETT Executive Director
Dr. Randy Macon, CFO Executive Director
Will Merrick, FMI Executive Vice President
Sherrie Schroeder, Vice President of Accounting
Kari Blakley, Vice President of Operations
Jane Trench, Administrative Coordinator
Linda Everett, Evaluation Associate

PROFESSIONAL DEVELOPMENT TEAM

K20 Center at the University of Oklahoma

Dr. Gregg Garn, Dean of OU College of Education
Dr. Leslie Williams, K20 Director
Dr. Linda Atkinson, K20 Associate Director
Dr. Jean Cate, K20 Associate Director
Dr. Sharon Wilbur, K20 Associate Director/OETT Phase I
Dr. Nicki Watkins, K20 OETT Co-Director Phase II

AUDIT COMMITTEE

John Wright, Chair
Dr. Phil Berkenbile
Lisa Eden
Martha Stewart

FINANCE & INVESTMENT COMMITTEE

Bob Stafford, Chair
Stephen Crawford
Ann Dagg
David DuVall
Shawn Hime
Claudia Holliman
John Wright

INVESTMENT TEAM

BancFirst Trust & Investment Management

Jon Bowers
Brad Zerger

OETT

O K L A H O M A

E D U C A T I O N A L

T E C H N O L O G Y

T R U S T



For more information visit www.oett.org

Information available includes:

Audit - Bylaws - Investment Policy - IRS Form 990
Phase II Application - Trust Agreement - 2015 Grant School
Summaries and Budgets - Board of Trustee Meeting Agendas
and Minutes



OETT

O K L A H O M A

E D U C A T I O N A L

T E C H N O L O G Y

T R U S T

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